

Transfer Draft Instructions

Name

Address

State Zip

Phone: Work: Home

Member No.

I am transferring funds to Embarcadero Federal Credit Union. (My transfer draft is attached)

I am enclosing my check/money order in the amount of \$ _____

Deposit my funds as follows:

If funds are to be divided, enter amount of deposit by each account

Membership Share Account \$ _____

Share Draft Account \$ _____

Golden Eagle Account \$ _____

IRA (Individual Retirement Account) \$ _____

Term Investment Account: Amount \$ _____ Term _____

Term Investment Account: Amount \$ _____ Term _____

Other _____

Please specify

Signature Date

Please call us if further information is required.



Date: _____

Pay To The Embarcadero Federal Credit Union
Order Of

The entire balance of my account plus earnings to date
OR

The sum of _____ Dollars \$ _____

From my account number _____

Name of institution from which funds are to be transferred

Address

City State Zip

Please: Transfer funds immediately
 Transfer at maturity on _____

Signature as required by other institution

Additional signature if required

Please fill out both transfer draft form and transfer instructions and return to the credit union. Be sure to also enclose your passbook, certificate or account identification as required for withdrawal by other institutions